

# What's New at ERTH

# ERTH



CORPORATION

As a leading provider of Managed EDI & Billing solutions, we are pleased to announce the release of version 3.7.0 of ERTH Online Services (EOS). This is the latest product release and contains several exciting new features and enhancements within our Retailer Billing Portal.

## NEW!! – Transaction Scheduler Widget

ERTH's Retailer Billing Portal makes it easy to place transactions on hold for a period of time before they are automatically released to the market. For example, select a specific date to send an enrolment in order to minimize any termination fees that may be charged to your customer.

- View / Edit / Delete individual transactions that are in the queue
- Place transactions on “Hold” until a specific date
- Easily override queued transactions to send immediately

Queue ID	State/Prov.	Full Name	Utility Account #	Utility	Commodity	Effective Date	Send Date	Action	Action Details	Status
PA534	PA	Johnny Smith	8978647198790	PECO Energy Company	Gas	2017-10-05	2017-10-05	Deal	Rate: 0.700000	Pending
PA533	PA	Rose Parket	918706886199	PECO Energy Company	Gas	2017-10-05	2017-10-05	HU Request	HU Data Type:	Pending
PA525	PA	Edwin Wayne	897817081618	PECO Energy Company	Electricity	2018-01-01	2017-10-05	Deal	Rate: 0.110100	Pending
PA524	PA	Mike Jones	122134000341	PPL ELECTRIC UTILITIES	Electricity	2017-10-05	2017-10-05	HU Request	HU Data Type: HU	Pending
PA522	PA	Apple Inc.	5816768768008	PECO Energy Company	Electricity	2018-01-01	2017-10-31	Enrolment Request	Effective Date: 201801010101ET	Pending
PA521	PA	Claire Peters	34134999999	PPL ELECTRIC UTILITIES	Electricity	2018-01-01	2017-10-31	Enrolment Request	Effective Date: 201801010101ET	Pending
PA508	PA	Simon Mark	5648168786	PPL ELECTRIC UTILITIES	Electricity	2017-11-22	2017-12-12	Enrolment Request	Effective Date: 201711220000ET	Pending
PA506	PA	Mary Peters	8322010077	PPL ELECTRIC UTILITIES	Electricity	2017-11-22	2017-11-22	Deal	Rate: 0.103	Pending
PA505	PA	Vivian Quinn	9989784877	PPL ELECTRIC UTILITIES	Electricity	2017-11-22	2017-11-22	Enrolment Request	Effective Date: 201711220000ET	Pending
PA503	PA	Daniel Wong	7860910828	DUQUESNE LIGHT COMPANY	Electricity	2017-09-28	2017-10-03	Deal	Rate: 0.000000	Pending

## Commission Override Enhancement

ERTH has further enhanced our multi-level Broker commission functionality (i.e. Parent/Child relationship) by enabling Retailers with the ability to override default commission rates on specific customers at any level.

Product Name	Start Date	End Date	Rate	Rate Code	Sales Person	Commission	Parent Salesperson	Parent Salesperson Commission	Company Margin	Status
FIXED	Aug. 17, 2017	Aug. 18, 2018	0.015		Jim Pools	0.001	ABC Brokerage	0.0001		Approved
FIXED	Aug. 19, 2018	Aug. 18, 2019	0.0134		Jim Pools	0.001	ABC Brokerage	0.0001		Approved

## Expanded API Functionality

If you need EDI and Billing data exported to your internal systems then connect your back-office systems via our standard set of APIs.

- Pull and/or push account data using API
- Reports can be pulled via API (i.e. Operational, Financial, Transactions, Commission reports etc.)
- Customer usage and consumption data now available via API

## Enhanced Transactions Widget

The Transactions Widget is where Retailers go to view all of the transaction details, including EDI, regarding a specific account and filtered by transaction type.

- Key transaction details (i.e. invoice or usage amounts) are displayed in the “More Info” section for quick access
- Simply click on the ‘Detail’ button to view the EDI data which is presented in a very easy to read table not the traditional, and difficult to understand, .xml format
- Customer Move Transaction data is now available in applicable markets (i.e. move-in/move-out dates)

Detail	Date	Direction	Transaction Type	Trans Ref #	Orig Trans Ref #	Utility Name	More Info
Detail	2017-09-26 05:21:30	Received	Enrolment Accept Bill Ready Split	464364364363	234095406584054	NYSEG ELECTRIC DISTRIBUTION	Effective Date: 20171031
Detail	2017-09-25 12:37:55	Sent	Enrolment Request Bill Ready Split	234095406584054		NYSEG ELECTRIC DISTRIBUTION	
Detail	2017-09-21 05:05:42	Received	Historical Usage Accept	4364364364363	346436675757457	NYSEG ELECTRIC DISTRIBUTION	
Detail	2017-09-21 00:10:43	Received	HistoricalUsageData	D-346436675757457		NYSEG ELECTRIC DISTRIBUTION	
Detail	2017-09-20 09:48:18	Sent	Historical Usage Request	346436675757457		NYSEG ELECTRIC DISTRIBUTION	

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